

Step by Step Guide for BFN DMS

The BFN DMS allows you to process your Documents from your DMS in Business Central. You can create General Journals, Invoices or post your Purchase Orders.

For further information, questions and details please do not hesitate to contact our support.

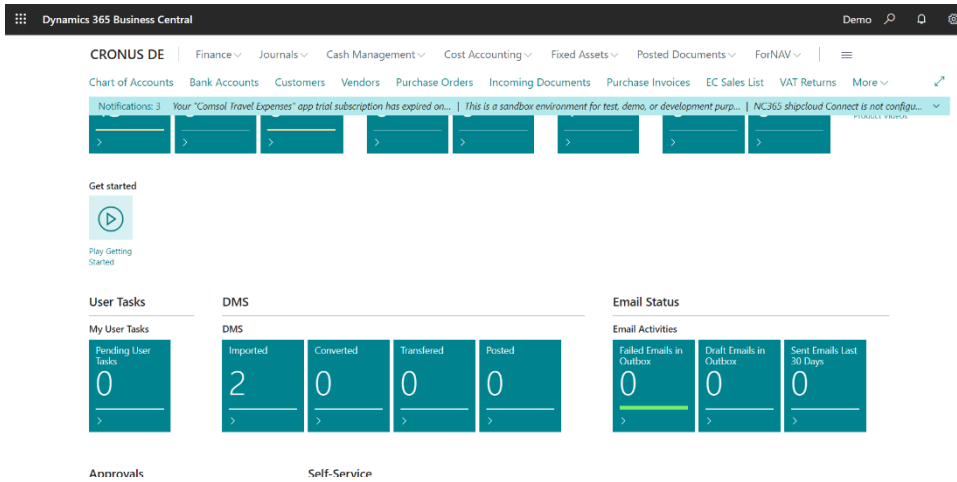
Compatible with:

- Microsoft Dynamics 365 Business Central Essential
- Microsoft Dynamics 365 Business Central Premium

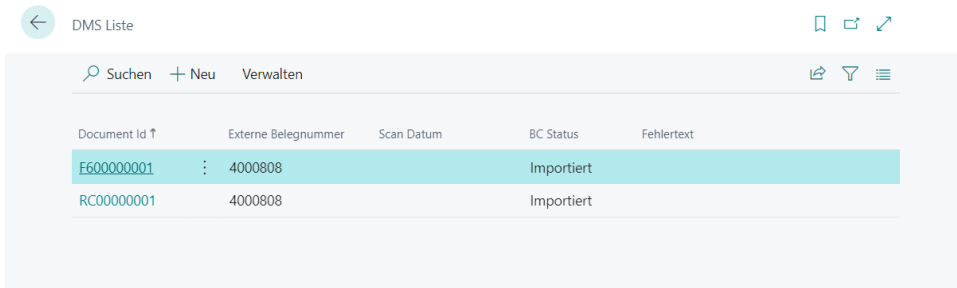
Supported Languages:

- German (Germany)
- English (United States)

1. In the Role Center you have different cues with different states.

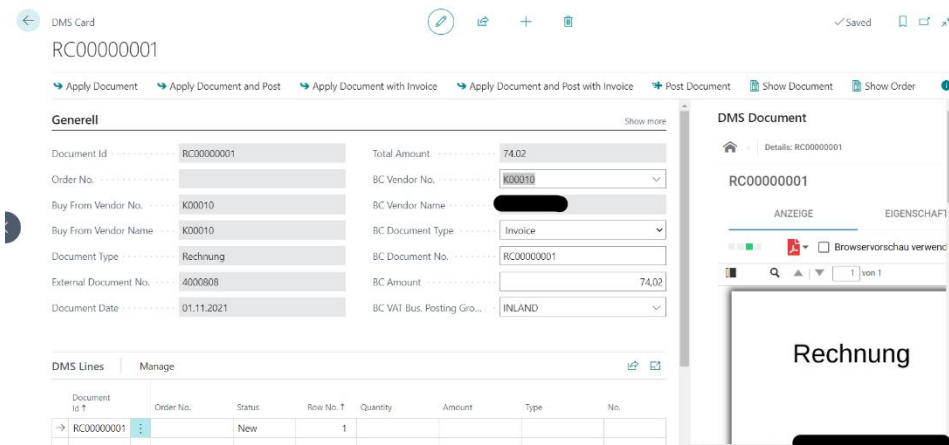


2. In every cue you see a list of the DMS Documents with this state.



3. On the card you see all necessary information of the DMS Document. From this place you can proceed this. You can create and/or post General Journal Lines, Invoices or Purchase Orders.

Of the right side auf the Page, you can see the original Document from your DMS.



4. On the setup card you only must care all necessary Information for Business Central and your DMS.

← ✎ 🔗 + 🗑️ ✓ Saved 🔖 📄 ↗

DMS Setup

🔗 Start import ✖ Errors | More options

General

Journal Template Name	<input type="text" value="ALLGEMEIN"/>	Order Processing	<input type="text" value="Create New"/>
Journal Batch Name	<input type="text" value="STANDARD"/>	Code for Freight	<input type="text"/>
Document Process	<input type="text" value="Order"/>		

Cloud

Cloud URL	<input type="text" value="https://[redacted]-velop.cloud"/>	API Key	<input type="text" value="[redacted]"/>
Tenant ID	<input type="text" value="[redacted]"/>		

License >

Information >
